

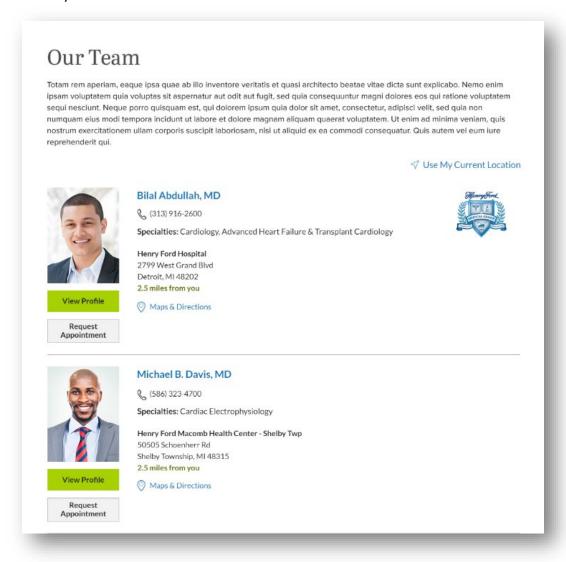
# RELATED CONTROLS HENRY FORD HEALTH SYSTEM SITECORE 9



# **How to Use This Document**

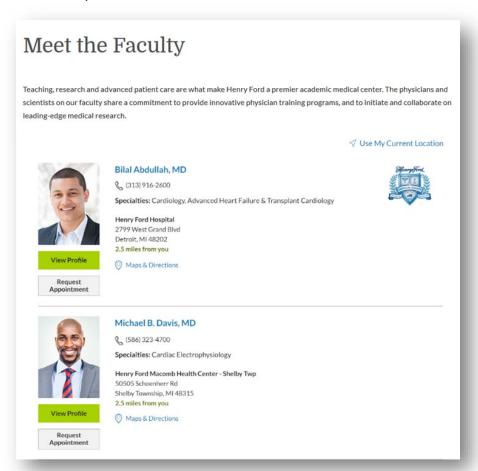
This document is organized by the type of related control:

1. Dynamic Doctors

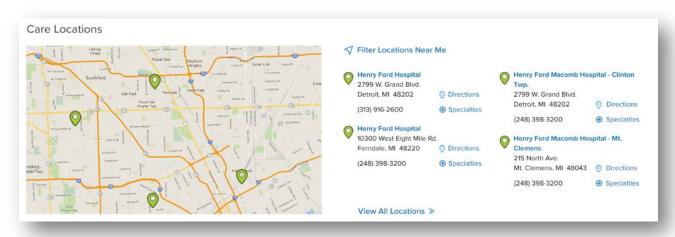




## 2. Faculty Control



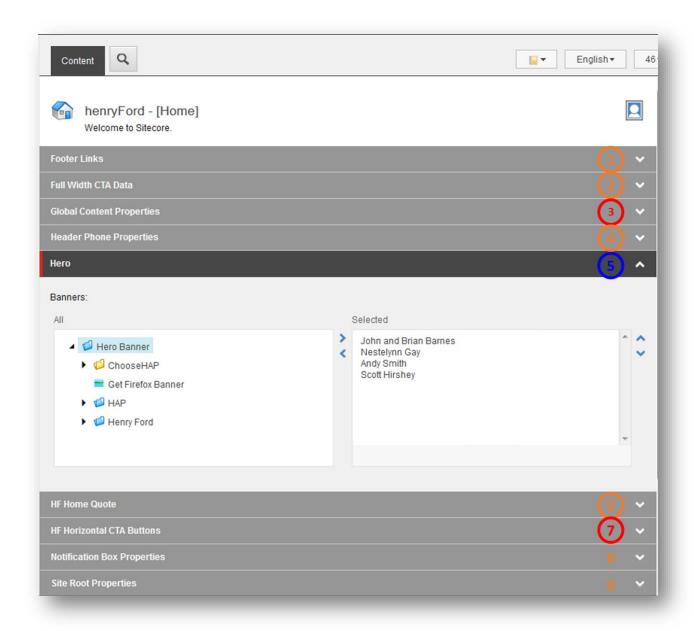
## 3. Related Locations





If the related control setup includes content that is added to the page template, these fields will be addressed first in the following directions and noted as page template sections. The page content must be saved before the control can be added.

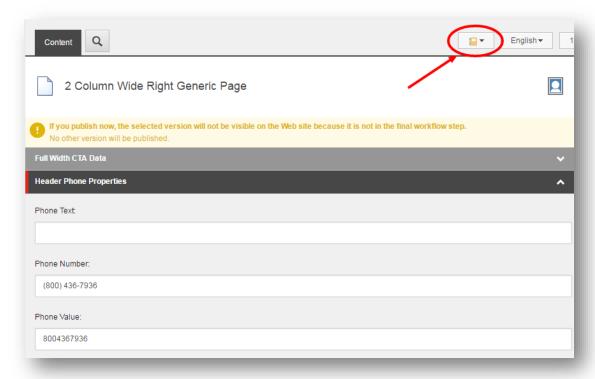
Content that is editable from the page template will be referenced by the template section number. The editable components of each section are numbered in the same order as the template sections in the backend. Example of the order:





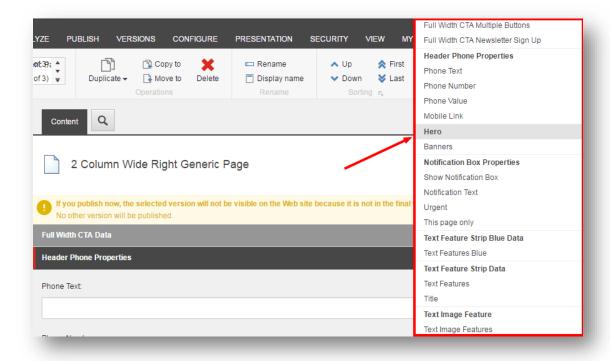
To quickly find the section or field that you would like to edit:

1. Click the notepad icon (red) on the upper right hand side of the content pane, left side of the **English** button.



2. Find the section or field name that matches with the **numbered sub-headlines** and • bullet points of this document to navigate down to that item on the template to edit.



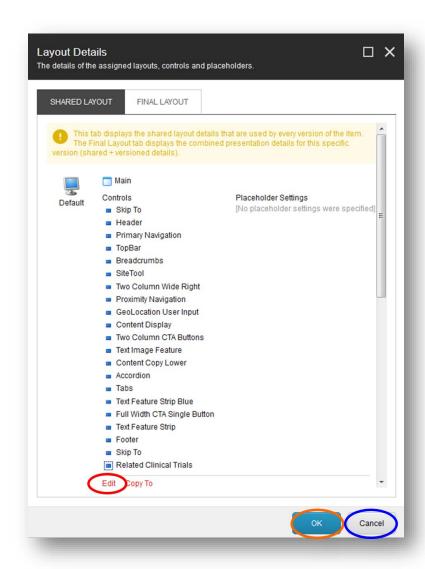


Dynamic Control Features are added using the Presentation Details of the page. To access the controls, select the **Presentation** (red) tab from the main menu and click **Details** (orange) in the **Layout** section.



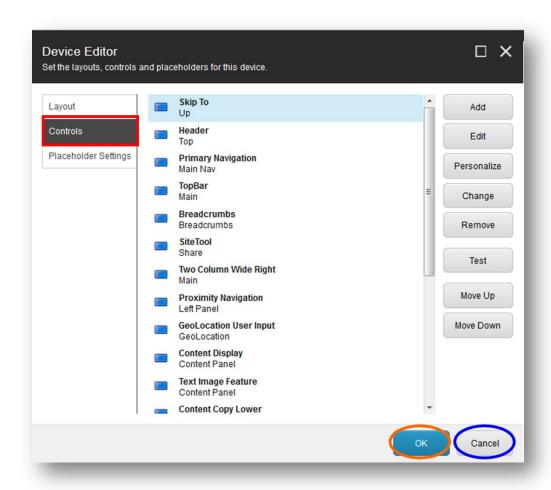
Controls can be edited and reordered by selecting **Edit** (red) to open the Device Editor and changes are applied by selecting **OK** (orange). If you would like to discard changes made within the Layout Details window, select **Cancel** (blue).





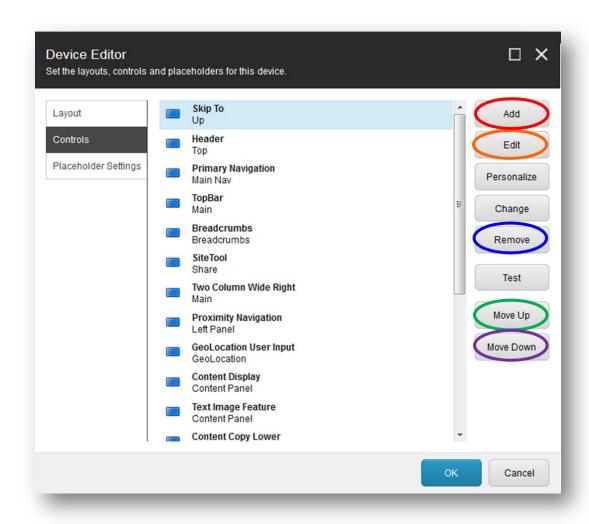
In the Device Editor the page items are edited by selecting **Controls** (red). To save changes made in the Device Editor click **OK** (orange) or to discard changes click **Cancel** (blue).





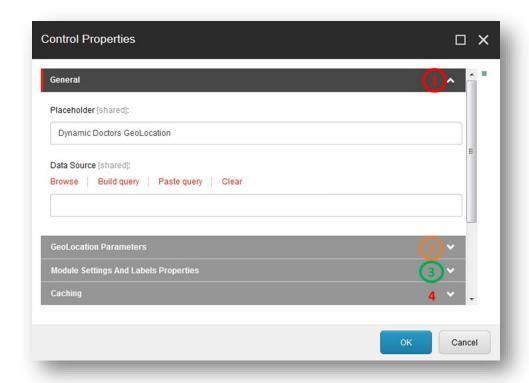


New controls are added by click **Add** (red) and selecting from the available Renderings in the content tree. Existing controls can be edited by selecting the control from the list and clicking **Edit** (orange). An existing control can be deleted by selecting the control in the list and clicking **Remove** (blue). Control can be reordered by using the options **Move Up** (green) and **Move Down** (purple). The final page layout is accessible from the Layout Details window.





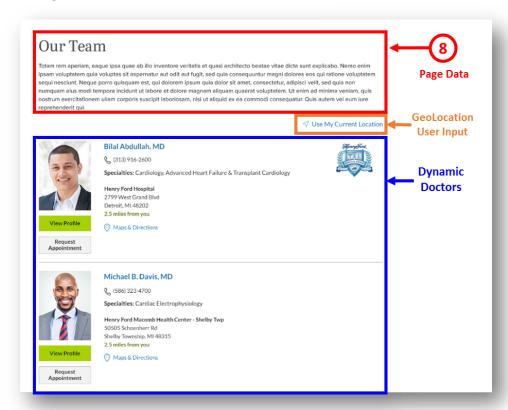
The editable components of each section are numbered in the same order as the control properties sections in the backend. Example of the order:



To find the section or field that you would like to edit locate the control or section name that matches with the **sub-headlines** and **1. numbered list items** of this document to navigate down to that item in the control properties to edit. The • bullet points will match the field names within each section.



# **Dynamic Doctors**

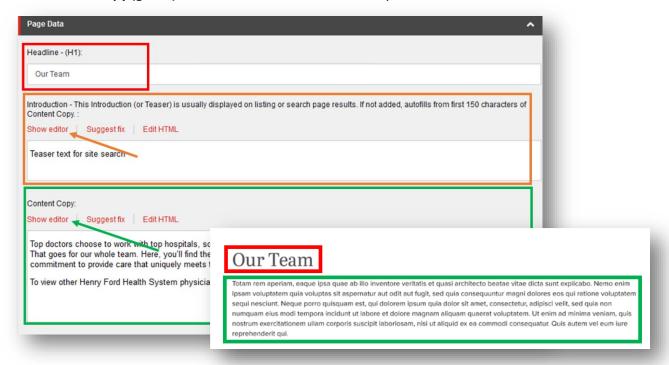




# 8. Page Data (red)

This section is accessed from the page template

- **Headline (red)** this is the <h1> of the page; the displaying page title
- Introduction (orange) click Show Editor to enter a short snippet of the page; only shows on the search results page of your site search
- Content Copy (green) click Show Editor to edit the body of the content



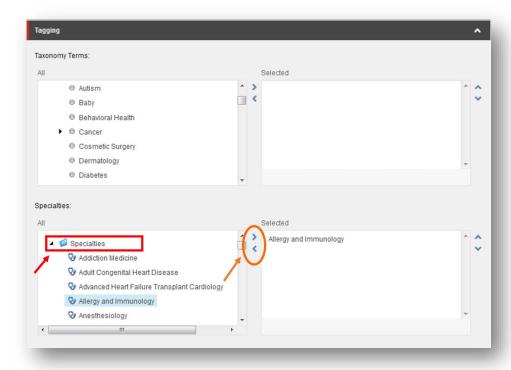


# 14. Tagging (not shown)

This section is accessed from the page template

To display the related physicians in the dynamic doctors control, the page must be tagged with the appropriate terms that will correspond with the terms applied to the physician profiles.

• **Specialties** – go to your folder under **Specialities** (red) and select the term that you like applied to the page by moving it to the **Selected** field using the blue arrows (orange).



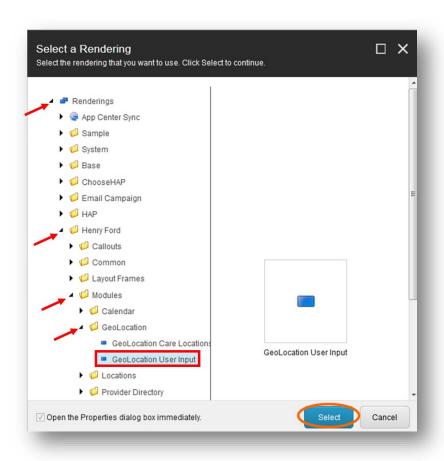
Note: If no specialty is available for the page to be tagged, the option "I Don't Know" is available and will suppress the Dynamic Doctors control. If no specialty is selected, physicians will display in alphabetical order.



# **GeoLocation User Input (orange)**

This control allows the user to sort the physician list by distance to practice location based on the user's provided location.

Open the page **Presentation Details** and add a new control. To locate the **GeoLocation User Input** control, expand **Renderings > Henry Ford > Modules > GeoLocation**. Select the control **GeoLocation User Input** (red) and click **Select** (orange) to add the control to the page.





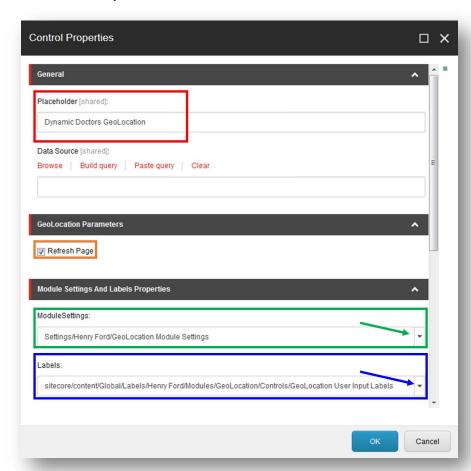
 Placeholder (red) – set to "Dynamic Doctors GeoLocation" to display this control below the content copy and the dynamic doctors control

#### 2. GeoLocation Parameters

• **Refresh Page (orange)** – if unchecked, this control will not refresh the page to update the Location information. This checkbox should be checked

## 3. Module Settings and Labels Properties

- ModuleSettings (green) Set to Settings > Henry Ford > GeoLocation Module Settings
- Labels (blue) Set to Global > Labels > Henry Ford > GeoLocation > Controls > GeoLocation User Input Labels



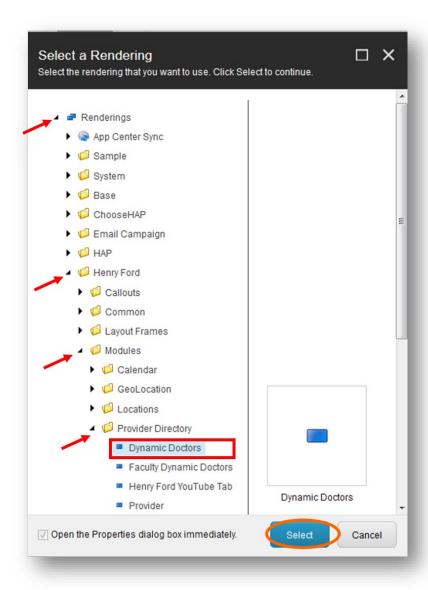
# **Dynamic Doctors (Blue)**

This control displays the physician profiles that are tagged with the same specialties term as the current page.

Open the page **Presentation Details** and add a new control. To locate the **Dynamic Doctors** control, expand **Renderings > Henry Ford > Modules > Provider Directory**. Select the control **Dynamic Doctors** (red) and click **Select** 



(orange) to add the control to the page.





• Placeholder (red) – set to "Content Panel" to display this control in the main content area of the page



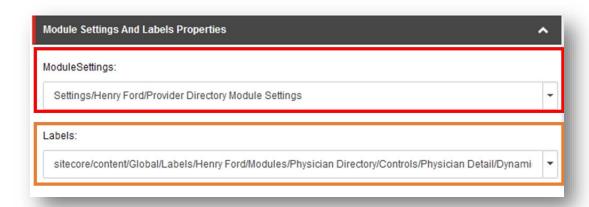
# 2. Listing Parameters

• Number of Displayed Items (red) – maximum number of physicians to be displayed

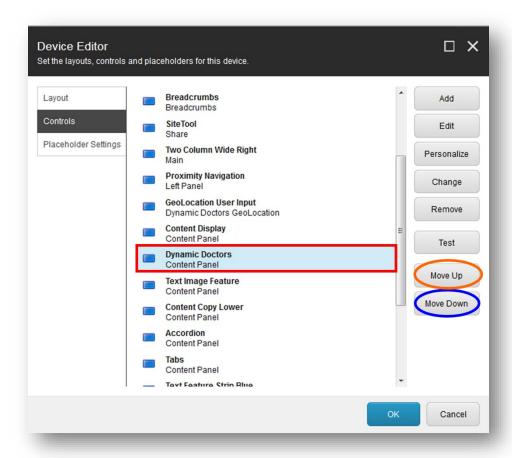


- 3. Module Settings and Labels Properties
  - ModuleSettings (red) Set to Settings > Henry Ford > Provider Directory Module Settings
  - Labels (orange) Set to Global > Labels > Henry Ford > GeoLocation > Controls > Physician
     Detail/Dynamic Doctors Labels



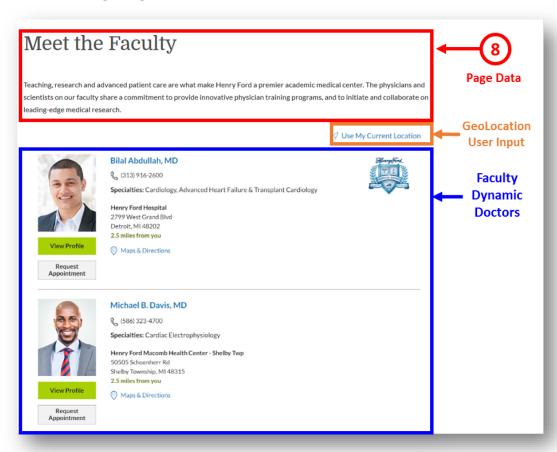


In the Device Editor, use **Move Up (orange)** and **Move Down (blue)** to reorder the controls so that **Dynamic Doctors** control (red) is directly after the **Content Display** control.





# **Faculty Dynamic Doctors**

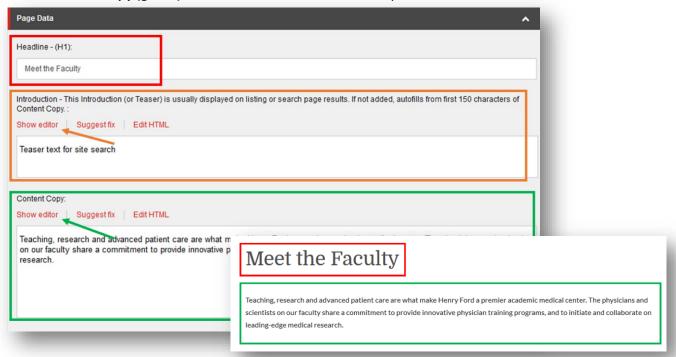




# 8. Page Data (red)

This section is accessed from the page template

- **Headline (red)** this is the <h1> of the page; the displaying page title
- Introduction (orange) click **Show Editor** to enter a short snippet of the page; only shows on the search results page of your site search
- Content Copy (green) click Show Editor to edit the body of the content



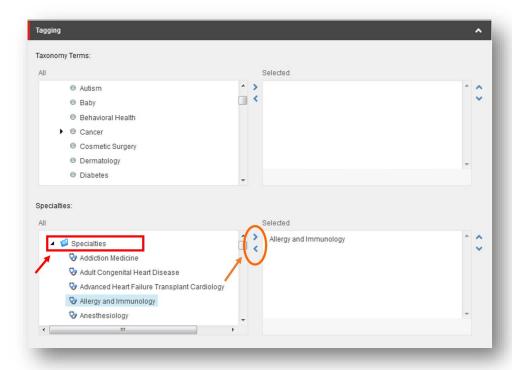


# 14. Tagging (not shown)

This section is accessed from the page template

To display the related physicians in the faculty dynamic doctors control, the page must be tagged with the appropriate terms that will correspond with the terms applied to the physician profiles.

• **Specialties**—go to your folder under **Specialities** (red) and select the term that you like applied to the page by moving it to the **Selected** field using the blue arrows (orange).



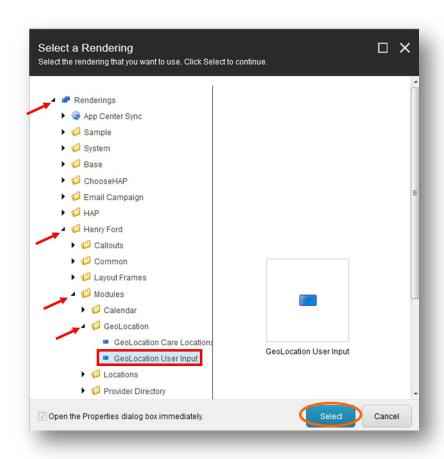
Note: If no specialty is available for the page to be tagged, the option "I Don't Know" is available and will suppress the Faculty Dynamic Doctors control. If no specialty is selected, physicians will display in alphabetical order.



# **GeoLocation User Input (orange)**

This control allows the user to sort the physician list by distance to practice location based on the user's provided location.

Open the page **Presentation Details** and add a new control. To locate the **GeoLocation User Input** control, expand **Renderings > Henry Ford > Modules > GeoLocation**. Select the control **GeoLocation User Input** (red) and click **Select** (orange) to add the control to the page.





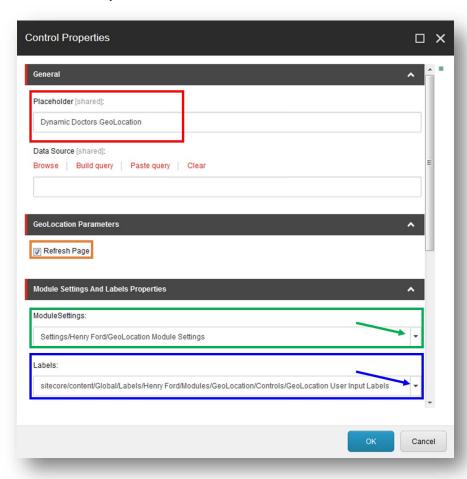
• **Placeholder (red)** – set to "Dynamic Doctors GeoLocation" to display this control below the content copy and the dynamic doctors control

#### 2. GeoLocation Parameters

• **Refresh Page (orange)** – if unchecked, this control will not refresh the page to update the Location information. This checkbox should be checked

# 3. Module Settings and Labels Properties

- ModuleSettings (green) Set to Settings > Henry Ford > GeoLocation Module Settings
- Labels (blue) Set to Global > Labels > Henry Ford > GeoLocation > Controls > GeoLocation User Input Labels

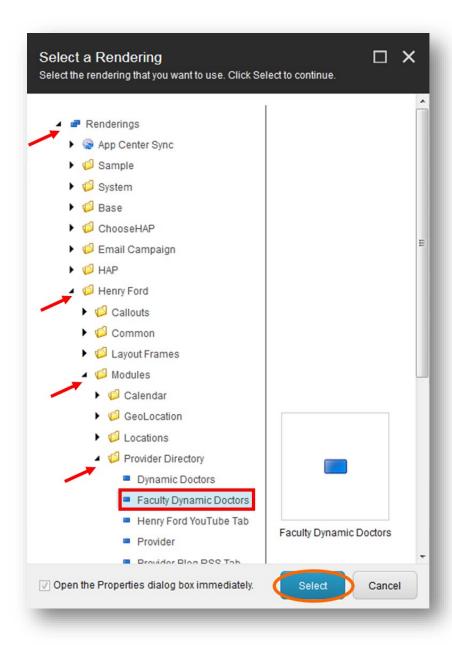




# **Faculty Dynamic Doctors (Blue)**

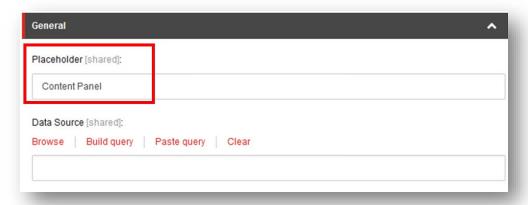
This control displays the physician profiles that are tagged with the same specialties term as the current page.

Open the page **Presentation Details** and add a new control. To locate the **Faculty Dynamic Doctors** control, expand **Renderings > Henry Ford > Modules > Provider Directory**. Select the control **Faculty Dynamic Doctors** (red) and click **Select** (orange) to add the control to the page.





• Placeholder (red) – set to "Content Panel" to display this control in the main content area of the page



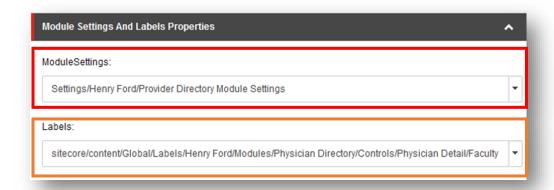
# 2. Listing Parameters

• Number of Displayed Items (red) – maximum number of physicians to be displayed

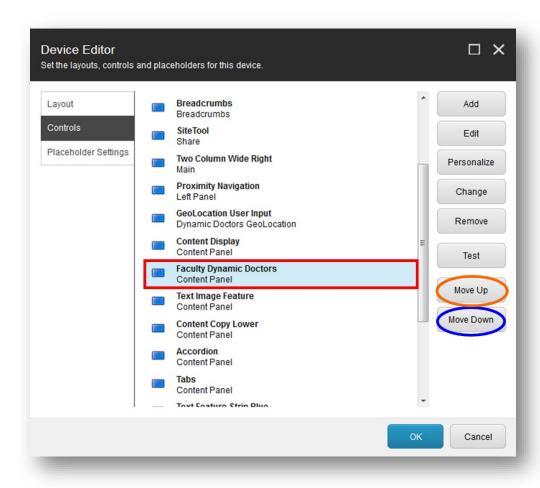


- 3. Module Settings and Labels Properties
  - ModuleSettings (red) Set to Settings > Henry Ford > Provider Directory Module Settings
  - Labels (orange) Set to Global > Labels > Henry Ford > GeoLocation > Controls > Physician
     Detail/Faculty Dynamic Doctors Labels



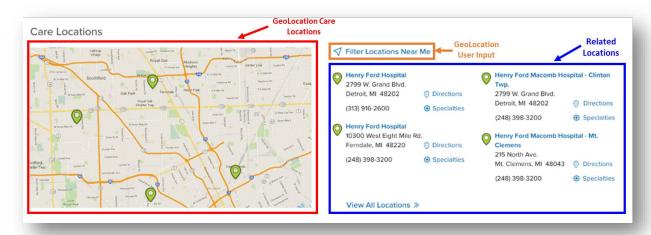


In the Device Editor, use **Move Up (orange)** and **Move Down (blue)** to reorder the controls so that **Faculty Dynamic Doctors** control (red) is directly after the **Content Display** control.





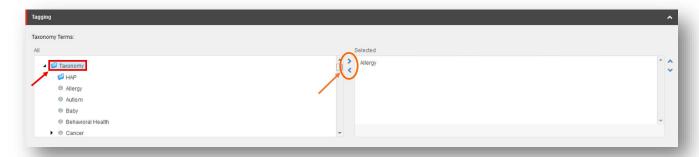
# **GeoLocation Care Locations**



# 14. Tagging (not shown)

This section is accessed from the page template. To display the related care locations in the GeoLocation Care Locations and Related Locations controls, the page must be tagged with the appropriate terms that will correspond with the terms applied to the care locations.

• **Taxonomy Terms** – go to your folder under **Taxonomy** (red) and select the term that you like applied to the page by moving it to the **Selected** field using the blue arrows (orange).



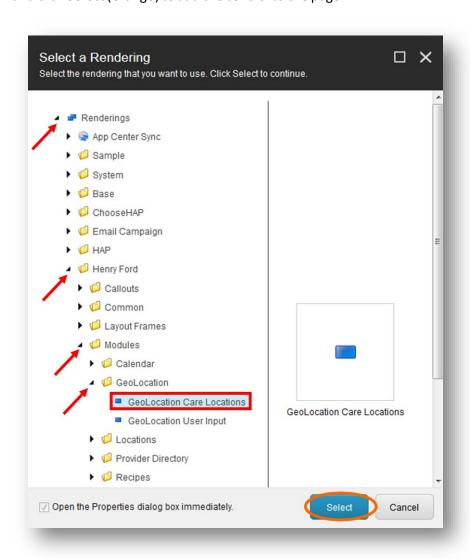
Note: If no specialty is available for the page to be tagged, the option "I Don't Know" is available and will suppress the GeoLocation Care Locations and Related Locations controls. If no taxonomy is selected, care locations will display in alphabetical order.



# **GeoLocation Care Locations (red)**

This control displays the related care locations in a map. The locations are sorted by closest location if the user chooses to provide location with the GeoLocation User Input control.

Open the page **Presentation Details** and add a new control. To locate the **GeoLocation Care Locations** control, expand **Renderings > Henry Ford > Modules > GeoLocation**. Select the control **GeoLocation Care Locations** (red) and click **Select** (orange) to add the control to the page.





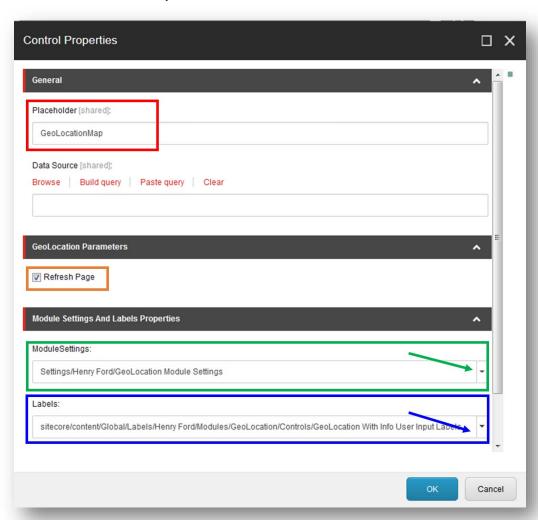
• Placeholder (red) – set to "GeoLocationMap" to display this control in the Care Locations feature area

#### 2. GeoLocation Parameters

• **Refresh Page (orange)** – if unchecked, this control will not refresh the page to update the Location information. This checkbox should be checked

# 3. Module Settings and Labels Properties

- ModuleSettings (green) Set to Settings > Henry Ford > GeoLocation Module Settings
- Labels (blue) Set to Global > Labels > Henry Ford > GeoLocation > Controls > GeoLocation With Info User Input Labels

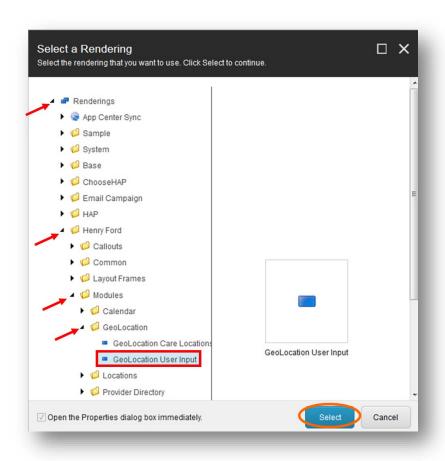




# **GeoLocation User Input (orange)**

This control displays the related care locations in a map. The locations are sorted by closest location if the user chooses to provide location with the GeoLocation User Input control.

Open the page **Presentation Details** and add a new control. To locate the **GeoLocation User Input** control, expand **Renderings > Henry Ford > Modules > GeoLocation**. Select the control **GeoLocation User Input** (red) and click **Select** (orange) to add the control to the page.





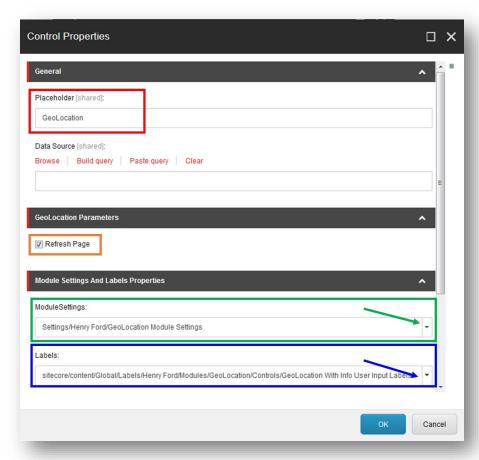
Placeholder (red) – set to "GeoLocation" to display this control in the Care Locations feature area

#### 2. GeoLocation Parameters

• **Refresh Page (orange)** – if unchecked, this control will not refresh the page to update the Location information. This checkbox should be checked

## 3. Module Settings and Labels Properties

- ModuleSettings (green) Set to Settings > Henry Ford > GeoLocation Module Settings
- Labels (blue) Set to Global > Labels > Henry Ford > GeoLocation > Controls > GeoLocation User
   Input Labels

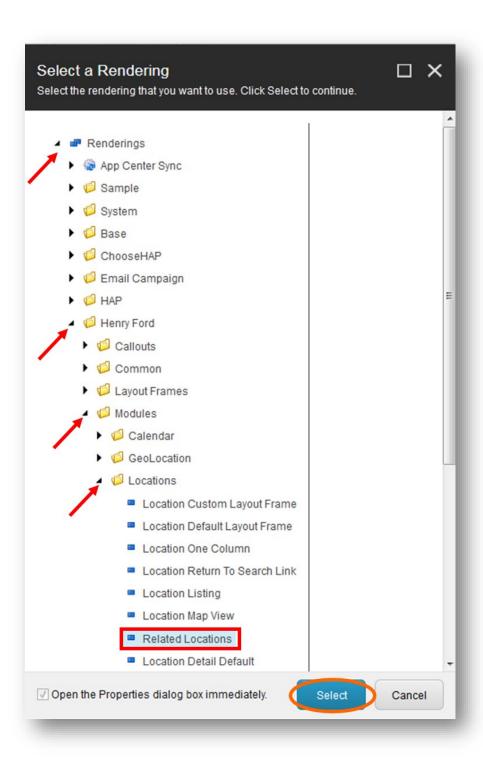


# **Related Locations (Blue)**

This control displays the addresses for the related care locations. The locations are sorted by closest location if the user chooses to provide location with the GeoLocation User Input control.

Open the page **Presentation Details** and add a new control. To locate the **Related Locations** control, expand **Renderings > Henry Ford > Modules > Locations**. Select the control **Related Locations** (red) and click **Select** (orange) to add the control to the page.



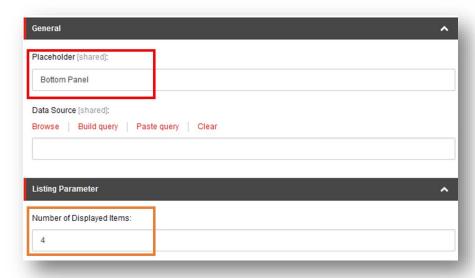




• Placeholder (red) – set to "Bottom Panel" to display this control in the Care Locations feature area

#### 2. Listing Parameters

• Number of Displayed Items (orange) – maximum number of physicians to be displayed



#### 3. Module Settings and Labels Properties

- ModuleSettings (red) Set to Settings > Henry Ford > Locations Module Settings
- Labels (orange) Set to Global > Labels > Henry Ford > GeoLocation > Controls > Shared > Related Locations Labels
- Related Locations Parameter (green) both Recursive Taxonomy and Suppress When Nothing



# Matches should be checked

